



*June, 2023*

# **Economic Perspectives Video**

## **Fighting Inflation at a Time of Financial Stress**

**Paul Single, Managing Director & Senior Economist**



# Inflation

Global Supply Chain Pressure Index  
*value, not seasonally adjusted*

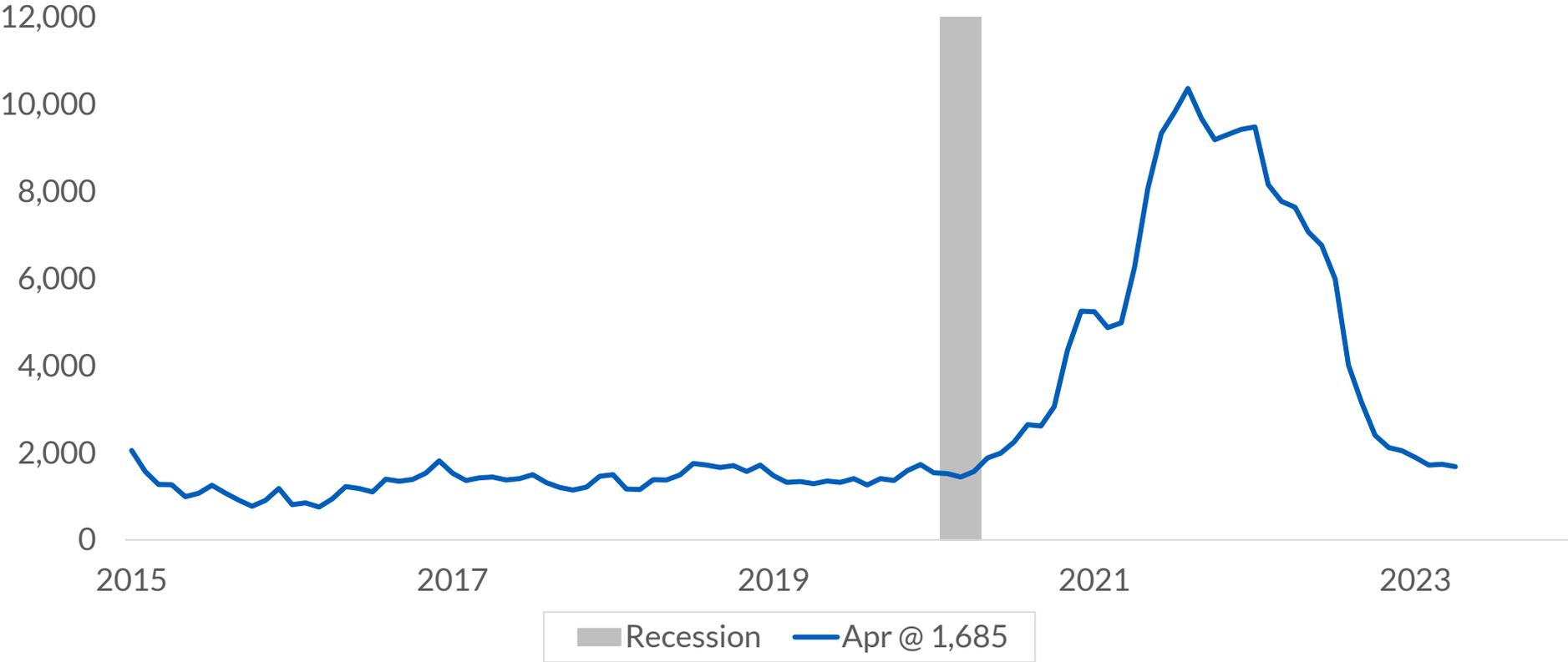


Data current as of June 12, 2023  
Source: Federal Reserve Bank of New York  
Information is subject to change and is not a guarantee of future results.



# Inflation cont.

World Container Index  
\$, USD, for a 40 foot container

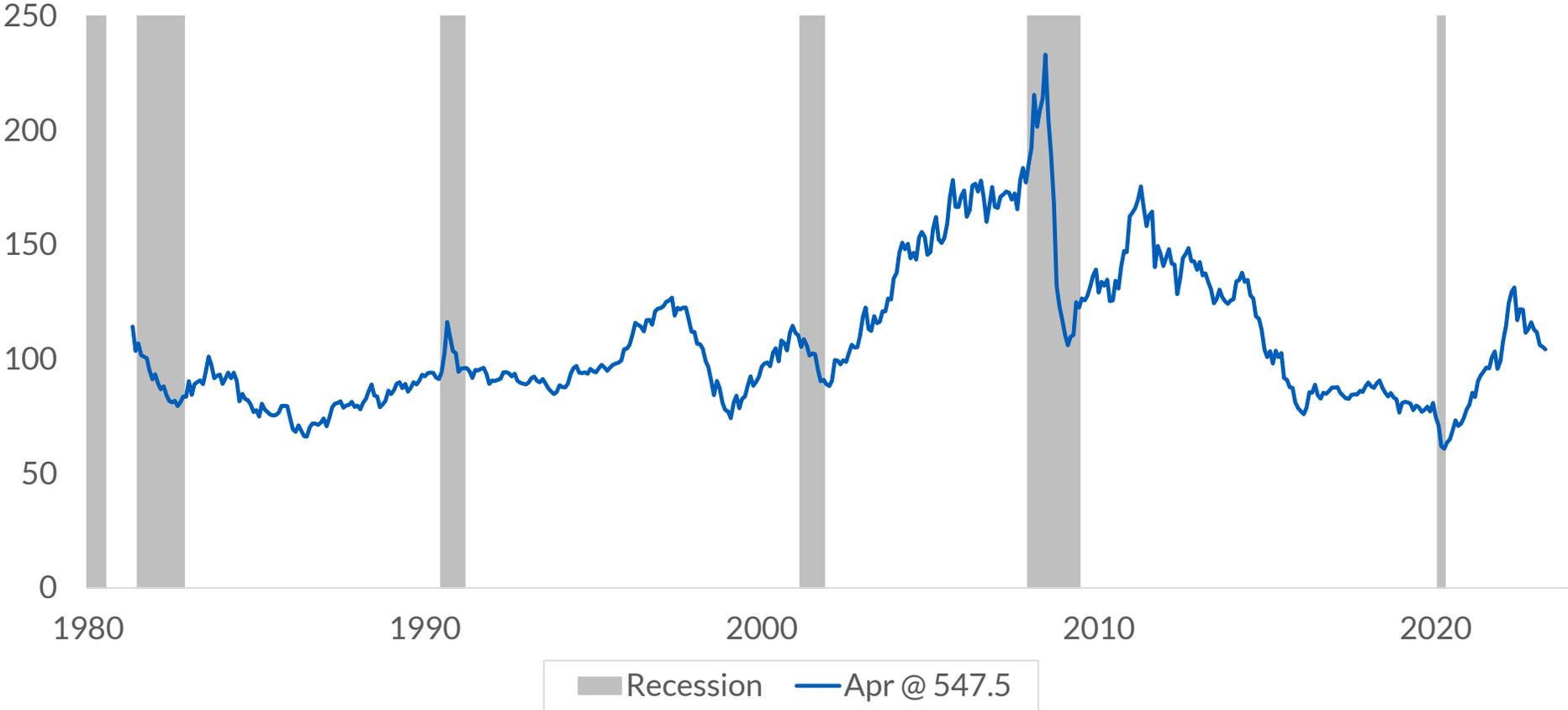


Data current as of June 12, 2023  
Source: Drewry World Container Index  
Information is subject to change and is not a guarantee of future results.



# Inflation cont.

### Commodities: Bloomberg Commodities Index



Data current as of June 12, 2023

Source: Bloomberg

Information is subject to change and is not a guarantee of future results.



# Inflation cont.

Average Hourly Earnings  
% change, y-o-y, seasonally adjusted

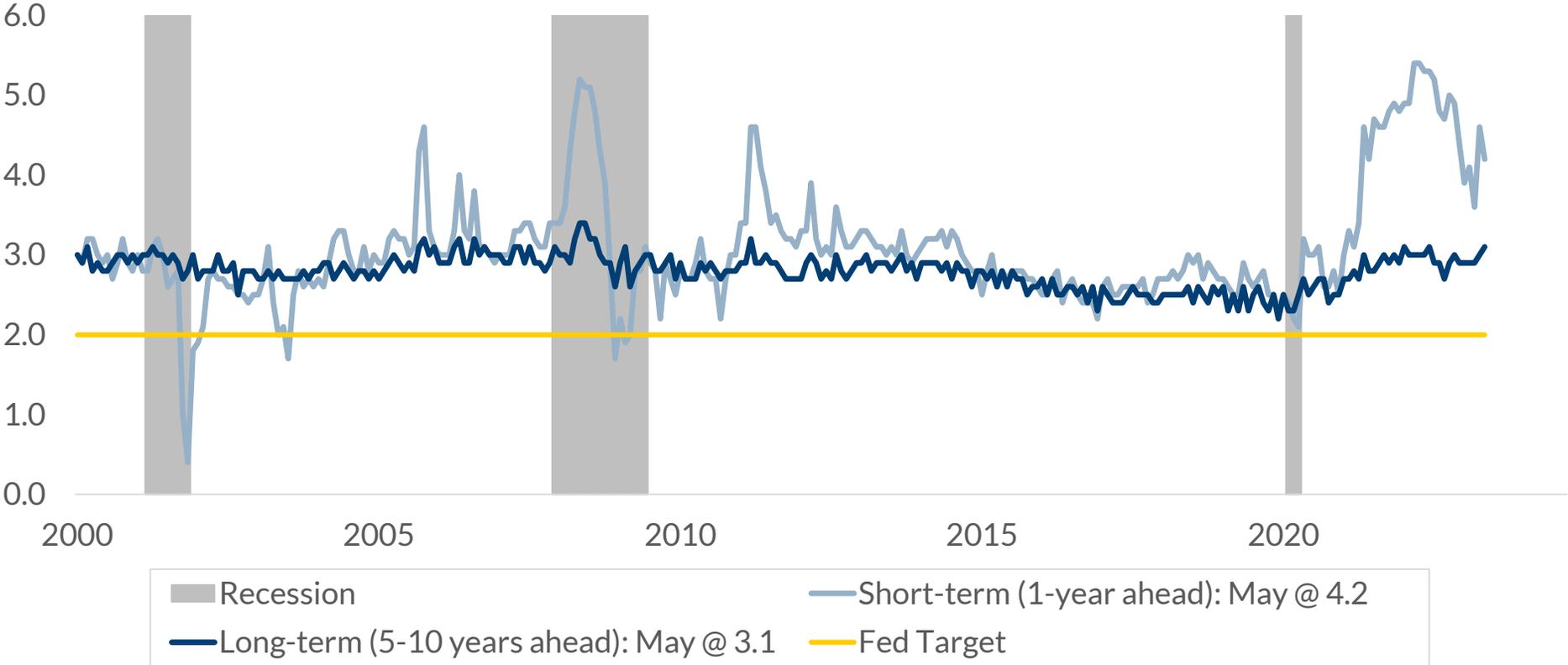


Data current as of June 12, 2023  
Source: Bureau of Labor Statistics  
Information is subject to change and is not a guarantee of future results.



# Inflation cont.

### Inflation Expectations *University of Michigan Inflation Expectations, %*



Data current as of June 12, 2023  
Source: University of Michigan  
Information is subject to change and is not a guarantee of future results.



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### **New York Headquarters**

400 Park Avenue  
New York, NY 10022  
212-702-3500

### **Beverly Hills Headquarters**

400 North Roxbury Drive  
Beverly Hills, CA 90210  
310-888-6000

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